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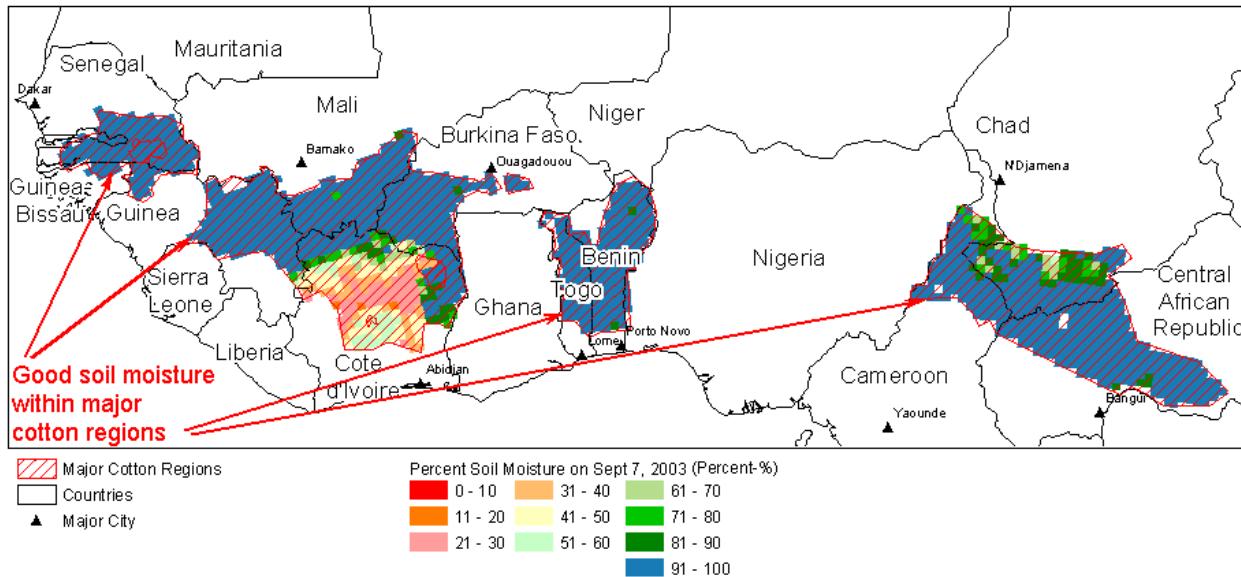
West Africa: Bumper 2003/04 Cotton Harvest Forecast 2003/04 Global Grain Production Continues To Dwindle (See page 3)

Above average rainfall within the major cotton producing regions of West Africa's Franc Zone should produce a bumper cotton harvest this year. Harvest begins next month and the 2003/04 crop is forecast at 4.32 million bales, up 0.35 million or 9 percent from last year. The Franc Zone harvested 3.98 million bales of lint last year, which was slightly above the 5-year average of 3.92 million bales. Cotton within West Africa is typically planted from May to July and harvested from October to December.

Francophone Africa or the cotton "Franc Zone" of west and central Africa includes, in order of production, Mali, Burkina Faso, Benin, Cote d'Ivoire, Cameroon, Togo, Chad, Senegal, and the Central African Republic. Record production for the region was set in 2001/02 with output of 4.50 million bales. Rainfall in the major producing regions has been above average with soil moisture reserves still high this month.

Seasonal rainfall has been especially favorable for the two largest cotton producers, Mali and Burkina Faso. Both countries anticipate near record seasons. Record Franc Zone production

Favorable Soil Moisture Conditions for Franc Zone Cotton Regions as Crop Approaches Harvest Season Next Month



might have been achieved if Cote d'Ivoire were producing at full capacity, but its northern cotton region experienced less favorable rainfall and political uncertainty reduced producers' application of inputs.

Other crops in West Africa will benefit from better moisture, and above-average grain production is forecast. Cotton is grown as a rainfed crop within the Franc Zone along with other cropping systems that include corn, sorghum, millet, vegetables, cowpeas, and rice.

Across Africa, conditions vary. In East Africa, the major annual grain harvest is nearing completion in the equatorial region and approaching maturity further north. The grain harvest forecast in East Africa is average for most countries due to good seasonal rainfall, with pockets of poor crop production occurring along the coastal region of southeastern Kenya and northeastern Tanzania, and the central and southeastern Ethiopian highlands. The 2003/04 grain season begins in southern Africa next month. South Africa, the region's major corn producer, is expected to plant 6-10 percent less corn area than last year due to low prices and high carry-over grain stocks. (*For more information, contact Curt Reynolds at 202-690-0134.*)

China: Wet Weather Dampens 2003/04 Cotton Yield Prospects

China's 2003/04 cotton production is estimated at 25.5 million bales, down 1.5 million or 6 percent from last month, but up 13 percent from last year. Cotton area is estimated at 5.1 million hectares, up 2 percent from last month and up 22 percent from last year based on information from Chinese government sources. The forecast yield of 1,089 kilograms per hectare is down 7 percent from last year's record yield, but above the 5-year average. The yield reduction for 2003/04 is due to unfavorable weather in many of China's cotton growing regions this summer.

The most important cotton growing regions in China are the North China Plain (40 to 45 percent of total production), Xinjiang (about 30 percent), and the Yangtze Valley (20 to 25 percent). Planting conditions were generally favorable for spring cotton on the North China Plain (NCP), although summer cotton sowing was delayed by the late winter wheat harvest and localized drought. Abundant showers in July boosted soil moisture for vegetative/flowering cotton, but relatively cool temperatures slowed crop development. Persistent heavy rainfall, cloudiness, and normal-to-cool temperatures in August and early September caused more problems for cotton in many parts of the NCP, including poor boll formation, boll shed, water logging, wilt, pest outbreaks, and boll rot. Harvesting normally starts in September, but cotton gin arrivals will be delayed by 10 to 20 days.

In Xinjiang and the Yangtze Valley, spring planting conditions were wetter and cooler than normal. Excessive rain from mid-June to mid-July caused flooding in Anhui and Jiangsu, and Chinese sources indicated more than 100,000 hectares of cotton were destroyed. (*For more information, contact Paulette Sandene at 202-690-0133.*)

2003/04 Global Grain Production Continues To Dwindle

Forecast foreign grain output for 2003/04 is down 8 million tons from last month's estimate, and 50 million or 4 percent from last year. Most of the month-to-month drop comes from coarse grains, with corn production estimated at 354.9 million tons, down 4 million from last month and 18 million from last year. Wheat production in 2003/04 is estimated at 484.7 million tons, down 2.3 million from last month, and down 35 million from last year. Europe is experiencing its warmest and driest season in decades, which is causing corn yields to drop. Due to the timing and location of these conditions, crop production has not yet fallen to the levels estimated from the 2001 drought. Australia's wheat crop is forecast to be the third highest on record, due to favorable rainfall since July. In Argentina, forecast wheat production dropped this month, but is still higher than last year. Planting season is nearly complete and is expected to be lower due to dry planting conditions. (*For more information, contact Michelle Greenberg at 202-720-7339.*)

European Union: Wheat and Corn Production for 2003/04 Below Average

Wheat production in the European Union is forecast to be 92.5 million tons in 2003, a decrease of 2.0 million from last month, and down 10 percent from 103.3 million tons last year. Harvested area is estimated to be 17.1 million hectares, compared to 17.7 million in 2002. Wheat yield, at 5.43 tons per hectare, is forecast to be the lowest since 1995. Winter crop planting conditions were generally favorable in western Europe last autumn, with the exception of excessive moisture in southern Germany. Winter and spring moisture levels in Spain were extremely favorable, and growing conditions were near normal in Italy and the United Kingdom. March and April were unusually dry in France and Germany. Abnormally high temperatures throughout the month of June damaged dry, vulnerable fields in northeastern Europe.

Corn production is forecast to be 32.0 million tons this year, a decrease of 2.5 million from last month and down 19 percent from 39.4 million in 2002. Harvested area is estimated to be 4.3 million hectares, 1 percent below last year's level. The yield for this year's crop is estimated to be 7.37 tons per hectare, substantially lower than 9.04 tons per hectare last year, which was near average. Corn planting conditions were generally favorable in western Europe this spring, but the summer months have been unusually hot and dry. Most of the corn in western Europe is irrigated, but water use restrictions were reported in France and Italy in August, indicating that yields could be dramatically reduced. Irrigation reserves in Spain have been adequate. There are reports that dryland corn in France and central Italy was devastated by poor weather. (*For more information, contact James Tringe at 202-720-0882.*)

Australia: Favorable Rains Since July Boost 2003/04 Wheat and Barley Crops

Australia's 2003/04 wheat production is forecast at 24.0 million tons, up 1.0 million or 4 percent from last month and up 14.6 million or 156 percent from last year's drought-reduced crop. This forecast is 3.2 million tons, or 17 percent above the 5-year average and will be the third largest on record. This large year-to-year production increase is the result of higher area and yield. The current 2003/04 Australia wheat area forecast is 12.0 million hectares, unchanged from last month, but up 1.17 million or 11 percent from last year. Nearly all negative effects resulting from a delayed start earlier in the season have now been offset by excellent growing conditions and increased yield potential. Rainfall-to-date in nearly all growing areas has been favorable.

Many portions of the winter grain belt received normal to above-normal rainfall amounts for the period July 1 to present. The current yield forecast is 2.00 tons per hectare, up 0.1 tons per hectare, or 4 percent above last month, and up 1.13 tons per hectare, or 130 percent above last year's drought-reduced crop. Western Australia is forecast to produce a near record wheat crop this season.

Australia's 2003/04 barley production is forecast at 7.0 million tons, up 0.5 million or 8 percent from last month and up 3.7 million or 114 percent from last year. This large year-to-year production increase is the result of higher area and yield. The current forecast is 1.1 million tons or 19 percent above the five-year average and will be the second highest output after the 8.4 million ton record set in 2001/02. The dryness early in eastern regions caused planting delays that are now mostly offset by subsequent positive growing conditions. The largest producing states of South Australia and Western Australia have experienced excellent growing conditions throughout the season. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

Argentina: Lower Area Reduces 2003/04 Wheat Production

Argentina's 2003/04 wheat production is estimated at 13.5 million tons, down 1.0 million or 7 percent from last month. As planting is completed, lower harvested area is estimated at 5.8 million hectares, down 0.2 million or 3 percent.

Argentina's wheat planting season runs from May to the end of August. Precipitation in the main wheat-growing areas of southern Buenos Aires Province has been less than normal, which led to planting delays in the western delegations of Bahia Blanca and Pigue of Buenos Aires Province, and in neighboring La Pampa Province. Wheat in these areas is expected to be developmentally delayed; however, a warm and moist September will allow a quick recovery. Wheat yields in 2003/04 are expected to be slightly below the 5-year average, but much better than last year's yields of 2.09 tons per hectare—the lowest in 6 years. The wheat harvest begins in late October and typically is 50 percent complete by mid-December. (*For more information, contact Robert Tetrault at 202-690-0130.*)

Serbia and Montenegro: Drought Drops Corn Production for 2003/04

Corn production in Serbia and Montenegro, the largest agricultural producer of the former Yugoslavia, is estimated at 4.0 million tons, down 20 percent or 1.0 million from last month and 1.8 million tons or 31 percent from last year's bumper crop of 5.8 million tons. Average production is 5.1 million tons. Area increased 4 percent from last year but remains unchanged from last month at 1.25 million hectares. Like much of Central Europe, Serbia suffered from severe dryness since spring, with only July experiencing average precipitation amounts. The region of Vojvodina, located in the northern tip of Serbia, is the country's main growing region, and it consistently saw drought conditions, dropping corn yields. (*For more information, contact Bryan Purcell at 202-690-0138.*)

India: Favorable Rains Fall on 2003/04 Kharif Peanut Crop

India's 2003/04 peanut production is forecast at 7.5 million tons, up 0.5 million or 7 percent from last month and up 2.3 million or 44 percent from last year. Current 2003/04 India peanut area forecast is 8.0 million hectares, unchanged from last month, but up 1.2 million or 18 percent from last year. The 2003 southwest monsoon arrived by mid-June in most peanut growing areas. June through August rainfall amounts were normal to above-normal. Rainfall and temperature patterns have thus far created favorable growing conditions for the Kharif peanut crop, particularly in Gujarat, which typically is the largest producing state. The current yield forecast is 938 kilograms per hectare, up 63 kilos per hectare or 7 percent above last month, and up 174 kilos per hectare or 23 percent above last year. (*For more information, contact James Crutchfield at 202-690-0135.*)

Central Europe: Sunflower Production Rises in 2003/04 Despite Low Yields

Central European sunflowerseed production is estimated at 3.2 million tons. Production in 2003/04 is up 400,000 tons (15 percent) because of a 0.5-million-hectare increase in area. Yield, however, is forecast at 1.23 tons per hectare, down from last year's 1.34 tons per hectare and a 5-year average yield of 1.27 tons per hectare. The biggest producers in Central Europe are showing production increases. Hungary is estimated to produce 800,000 tons this year (780,000 last year), and Serbia is expected to harvest 350,000 (280,000). Romania's production is estimated at 1.0 million tons (890,000), while Bulgaria's 2003/04 crop is estimated at 680,000 (570,000). Projected area is up because poor autumn and winter weather forced farmers to switch area into sunflower and other summer crops. In addition, many governments have increased oilseed subsidies to farmers in an effort to switch planting away from grain production. Also, high world oilseed prices have been a factor influencing producers to expand plantings.

The northern countries have a different mix of oilseed production. Poland is exclusively a rapeseed producer (although much has been damaged from the harsh winter), while the Czech Republic and Slovakia are predominantly rapeseed producers but also with significant sunflower production. In addition, Serbia and Montenegro produces a harvest of roughly half sunflower and half soybeans. (*For more information, contact Bryan Purcell at 202-690-0138.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-401), September 11, 2003.

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The Production Estimates and Crop Assessment Division, FAS, prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on October 10, 2003.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

For further information, contact:
 U.S. Department of Agriculture
 Foreign Agricultural Service
 Production Estimates and Crop Assessment Division
 Ag Box 1045, Room 6053, South Building
 Washington, DC 20250-1045
 Telephone: (202) 720-0888 Fax: (202) 720-8880

GENERAL INFORMATION

Division Director	Allen Vandergriff	202-720-0888	vandergriff@fas.usda.gov
Administrative Assistant	Mary Jackson	202-720-0888	jacksonma@fas.usda.gov
Deputy Director	Eric Wenberg	202-720-0873	wenberge@fas.usda.gov
Remote Sensing Specialist	Brad Doorn	202-690-0131	doorn@fas.usda.gov
Contract Representative	Theresa Wright	202-720-8887	wrightt@fas.usda.gov
Imagery Archive Coordinator	Judy Goldich	202-720-1572	goldich@fas.usda.gov
USDA Remote Sensing Advisor	Glenn Bethel	202-720-1280	bethel@fas.usda.gov

COMMODITY SPECIFIC INFORMATION

Cotton & Rice Chairperson	Ron Roberson	202-720-0879	roberson@fas.usda.gov
Grains Chairperson	Michelle Greenberg	202-720-7339	greenberg@fas.usda.gov
Oilseeds Chairperson	Paul Provance	202-720-0881	provance@fas.usda.gov
Production Database Manager	Marnet Whittington	202-720-0886	whittington@fas.usda.gov

COUNTRY AND REGION SPECIFIC INFORMATION

Argentina, Uruguay, Paraguay, & Chile	Bob Tetrault	202-690-0130	tetrault@fas.usda.gov
Brazil	Michael Shean	202-720-7366	shean@fas.usda.gov
Mexico, Central America, & Caribbean	Ron White	202-690-0137	whiter@fas.usda.gov
Canada & Western Europe	Jim Tringe	202-720-0882	tringej@fas.usda.gov
Central Europe & North Africa	Bryan Purcell	202-690-0138	purcellb@fas.usda.gov
Turkey, Middle East, & Southwest Asia	Maria Anulacion	202-690-0139	anulacion@fas.usda.gov
Russia, Ukraine, & other FSU States	Mark Lindeman	202-690-0143	lindeman@fas.usda.gov
China, Koreas, Japan, & Southeast Asia	Paulette Sandene	202-690-0133	sandene@fas.usda.gov
Australia, Bangladesh, India, & Pakistan	Jim Crutchfield	202-690-0135	crutchfield@fas.usda.gov
Central & Southern Africa	Curt Reynolds	202-690-0134	reynoldsc@fas.usda.gov
United States	Rao Achutuni	202-690-0140	achutuni@fas.usda.gov
United States & Int'l Weather	Carl Gernazio	202-690-0136	gernazio@fas.usda.gov

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	From last month	MMT	Percent	From last year
	Million hectares				Metric tons per hectare				Million metric tons							
World	215.22	213.05	209.28	208.10	2.70	2.65	2.62	2.63	581.07	564.12	549.35	547.04	-2.31	-0.42	-17.07	-3.03
United States	19.68	18.54	21.32	21.32	2.71	2.37	2.93	2.93	53.26	43.99	62.37	62.37	0.00	0.00	18.38	41.78
Total Foreign	195.54	194.51	187.96	186.78	2.70	2.67	2.59	2.59	527.81	520.12	486.98	484.67	-2.31	-0.47	-35.45	-6.82
Major Exporters	45.50	43.02	45.58	45.30	3.34	3.27	3.38	3.33	152.12	140.70	154.00	151.00	-3.00	-1.95	10.31	7.32
European Union	16.50	17.68	17.18	17.05	5.53	5.85	5.50	5.43	91.20	103.32	94.50	92.50	-2.00	-2.12	-10.82	-10.47
France	4.77	5.23	5.00	4.95	6.62	7.46	6.50	6.36	31.57	39.00	32.50	31.50	-1.00	-3.08	-7.50	-19.23
United Kingdom	1.64	2.00	1.85	1.85	7.08	8.03	7.78	7.78	11.57	16.05	14.40	14.40	0.00	0.00	-1.65	-10.28
Germany	2.90	3.01	3.02	2.97	7.89	6.91	6.70	6.51	22.84	20.80	20.20	19.30	-0.90	-4.46	-1.50	-7.21
Canada	10.59	8.61	10.40	10.45	1.94	1.82	2.12	2.01	20.57	15.69	22.00	21.00	-1.00	-4.55	5.31	33.84
Australia	11.59	10.83	12.00	12.00	2.14	0.87	1.92	2.00	24.85	9.39	23.00	24.00	1.00	4.35	14.62	155.73
Argentina	6.83	5.90	6.00	5.80	2.27	2.08	2.42	2.33	15.50	12.30	14.50	13.50	-1.00	-6.90	1.20	9.76
Major Importers	92.51	94.26	83.78	83.88	2.63	2.59	2.37	2.38	242.93	244.44	198.41	199.56	1.15	0.58	-44.88	-18.36
China	24.66	23.91	22.70	22.70	3.81	3.78	3.83	3.83	93.87	90.29	87.00	87.00	0.00	0.00	-3.29	-3.64
FSU-12	45.70	48.47	40.14	40.24	2.00	2.01	1.52	1.55	91.33	97.39	60.98	62.38	1.40	2.30	-35.01	-35.95
Russia	23.80	25.70	21.50	21.50	1.97	1.97	1.58	1.58	46.90	50.55	34.00	34.00	0.00	0.00	-16.55	-32.74
Ukraine	6.88	6.75	3.00	3.00	3.10	3.04	1.67	1.67	21.35	20.55	5.00	5.00	0.00	0.00	-15.55	-75.67
Kazakhstan	10.70	11.50	11.50	11.50	1.19	1.10	1.00	1.00	12.70	12.60	11.50	11.50	0.00	0.00	-1.10	-8.73
Baltic States	0.58	0.55	0.58	0.58	2.84	3.34	2.75	2.75	1.63	1.85	1.58	1.58	0.00	0.00	-0.27	-14.36
Central Europe	10.14	9.45	7.86	7.86	3.44	3.23	2.82	2.79	34.90	30.47	22.20	21.95	-0.25	-1.13	-8.52	-27.96
Poland	2.63	2.42	2.45	2.45	3.53	3.84	3.27	3.27	9.28	9.30	8.00	8.00	0.00	0.00	-1.30	-13.95
Iran	6.00	6.20	6.20	6.20	1.42	1.94	1.77	1.77	8.50	12.00	11.00	11.00	0.00	0.00	-1.00	-8.33
Egypt	1.00	1.01	1.00	1.00	6.12	6.10	6.15	6.15	6.13	6.15	6.15	6.15	0.00	0.00	0.00	0.00
Morocco	2.70	2.63	3.00	3.00	1.23	1.28	1.73	1.73	3.32	3.36	5.20	5.20	0.00	0.00	1.84	54.90
Brazil	1.73	2.04	2.30	2.30	1.88	1.44	1.87	1.87	3.25	2.94	4.30	4.30	0.00	0.00	1.37	46.51
Other Foreign	57.54	57.23	58.60	57.60	2.31	2.36	2.30	2.33	132.76	134.99	134.57	134.11	-0.46	-0.34	-0.88	-0.65
India	25.70	25.90	25.00	25.00	2.71	2.77	2.68	2.68	69.68	71.81	67.00	67.00	0.00	0.00	-4.81	-6.70
Turkey	8.50	8.55	8.60	8.60	1.82	1.96	2.00	2.00	15.50	16.80	17.20	17.20	0.00	0.00	0.40	2.38
Pakistan	8.10	8.06	8.00	8.00	2.35	2.26	2.28	2.28	19.02	18.23	18.20	18.20	0.00	0.00	-0.03	-0.14
Mexico	0.69	0.66	0.60	0.60	4.77	4.82	5.00	5.00	3.27	3.18	3.00	3.00	0.00	0.00	-0.18	-5.66
Saudi Arabia	0.45	0.45	0.45	0.45	4.48	4.48	4.48	4.48	2.00	2.00	2.00	2.00	0.00	0.00	0.00	0.00
South Africa	0.96	0.94	0.84	0.75	2.60	2.47	1.78	2.01	2.49	2.32	1.50	1.50	0.00	0.00	-0.82	-35.34
Others	13.15	12.68	15.12	14.21	1.58	1.63	1.70	1.77	20.79	20.66	25.67	25.21	-0.46	-1.79	4.55	22.05

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	300.56	291.01	301.18	302.33	2.97	2.99	2.96	2.91	892.33	868.79	890.27	880.50	-9.77	-1.10	11.71	1.35
United States	33.93	33.64	35.49	35.37	7.72	7.28	7.77	7.68	261.86	245.04	275.58	271.56	-4.02	-1.46	26.52	10.82
Total Foreign	266.63	257.36	265.70	266.97	2.36	2.42	2.31	2.28	630.47	623.74	614.68	608.94	-5.75	-0.94	-14.81	-2.37
Major Exporters	48.04	46.28	47.53	47.90	3.88	3.96	4.04	4.00	186.61	183.24	191.85	191.75	-0.10	-0.05	8.51	4.65
Canada	6.94	6.06	7.90	7.98	3.26	3.23	3.42	3.27	22.60	19.59	26.98	26.08	-0.90	-3.34	6.49	33.12
Argentina	3.70	3.64	3.74	3.74	5.06	5.34	5.33	5.33	18.72	19.44	19.95	19.95	0.00	0.00	0.51	2.61
Australia	5.51	4.41	4.97	5.27	2.28	1.23	2.07	2.10	12.56	5.43	10.26	11.06	0.80	7.80	5.63	103.63
South Africa	4.41	4.45	4.20	4.20	2.37	2.16	2.23	2.23	10.45	9.63	9.37	9.37	0.00	0.00	-0.26	-2.69
China	27.49	27.71	26.73	26.73	4.45	4.66	4.69	4.69	122.27	129.15	125.30	125.30	0.00	0.00	-3.85	-2.98
Major Importers	79.14	76.07	78.29	78.11	3.17	3.24	2.89	2.80	250.68	246.59	225.92	219.04	-6.88	-3.04	-27.55	-11.17
FSU-12	32.74	31.37	33.12	33.11	1.90	1.94	1.59	1.59	62.35	60.82	52.52	52.48	-0.04	-0.08	-8.34	-13.71
Russia	20.60	19.55	19.70	19.70	1.71	1.71	1.43	1.43	35.15	33.40	28.20	28.20	0.00	0.00	-5.20	-15.57
Ukraine	6.73	6.70	8.20	8.20	2.53	2.55	1.87	1.87	17.03	17.10	15.30	15.30	0.00	0.00	-1.80	-10.53
Kazakhstan	2.07	2.16	2.17	2.17	1.38	1.32	1.06	1.06	2.86	2.84	2.30	2.30	0.00	0.00	-0.54	-18.87
Baltic States	0.94	0.91	0.94	0.94	2.07	2.08	2.02	2.02	1.94	1.89	1.89	1.89	0.00	0.00	0.00	-0.05
European Union	19.53	19.29	19.06	18.98	5.46	5.50	5.18	4.96	106.67	106.13	98.70	94.20	-4.50	-4.56	-11.93	-11.24
Germany	4.15	3.93	3.91	3.86	6.48	5.75	5.38	5.18	26.87	22.62	21.00	19.98	-1.02	-4.86	-2.64	-11.66
France	4.07	3.98	3.99	3.98	6.97	7.54	6.57	6.27	28.41	30.02	26.18	24.94	-1.24	-4.72	-5.08	-16.93
Central Europe	15.50	14.87	15.12	15.04	3.29	3.38	3.02	2.88	51.02	50.29	45.66	43.33	-2.33	-5.11	-6.96	-13.84
Poland	6.18	5.87	5.95	5.95	2.86	2.99	2.69	2.69	17.68	17.54	16.01	16.01	0.00	0.00	-1.53	-8.74
Romania	3.48	3.21	3.40	3.40	2.43	2.60	2.16	2.02	8.46	8.37	7.36	6.86	-0.50	-6.80	-1.51	-18.05
Czech Rep.	0.65	0.66	0.75	0.75	4.12	3.96	4.12	3.99	2.66	2.63	3.09	2.99	-0.10	-3.24	0.36	13.69
Mexico	10.09	9.28	9.70	9.70	2.69	2.78	2.62	2.62	27.17	25.77	25.45	25.45	0.00	0.00	-0.32	-1.24
Other W. Europe	0.35	0.36	0.36	0.36	4.44	4.72	4.72	4.72	1.54	1.69	1.69	1.69	0.00	0.00	0.00	0.00
Other Foreign	139.45	135.02	139.88	140.95	1.39	1.44	1.41	1.41	193.17	193.91	196.91	198.14	1.23	0.62	4.23	2.18
Thailand	1.27	1.29	1.31	1.31	3.67	3.48	3.57	3.57	4.65	4.50	4.68	4.68	0.00	0.00	0.18	4.00
India	29.80	25.55	29.55	29.55	1.16	1.00	1.10	1.10	34.68	25.66	32.50	32.50	0.00	0.00	6.84	26.66
Brazil	12.66	13.67	13.02	13.02	2.91	3.44	3.01	3.01	36.80	46.95	39.22	39.22	0.00	0.00	-7.73	-16.46
Turkey	4.45	4.53	4.45	4.45	2.14	2.24	2.21	2.21	9.52	10.12	9.82	9.82	0.00	0.00	-0.30	-2.97
Indonesia	3.00	3.05	3.20	3.20	2.00	2.00	2.03	2.03	6.00	6.10	6.50	6.50	0.00	0.00	0.40	6.56
Philippines	2.49	2.38	2.45	2.45	1.81	1.81	1.80	1.80	4.51	4.30	4.40	4.40	0.00	0.00	0.10	2.33
Others	85.78	84.56	85.90	86.98	1.13	1.14	1.16	1.16	97.03	96.28	99.80	101.03	1.23	1.23	4.74	4.92

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year						
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	137.75	137.34	138.85	139.39	4.35	4.38	4.43	4.36	599.03	601.74	614.56	607.51	-7.06	-1.15	5.76	0.96
United States	27.85	28.05	29.10	29.06	8.67	8.16	8.78	8.69	241.49	228.81	255.65	252.60	-3.05	-1.19	23.80	10.40
Total Foreign	109.90	109.29	109.75	110.33	3.25	3.41	3.27	3.22	357.54	372.94	358.92	354.91	-4.01	-1.12	-18.03	-4.83
Major Exporters	30.27	30.66	29.70	29.70	4.59	4.76	4.81	4.81	138.84	146.00	143.00	143.00	0.00	0.00	-3.00	-2.05
Argentina	2.45	2.45	2.60	2.60	6.00	6.33	6.15	6.15	14.70	15.50	16.00	16.00	0.00	0.00	0.50	3.23
South Africa	3.53	3.58	3.30	3.30	2.84	2.57	2.73	2.73	10.05	9.20	9.00	9.00	0.00	0.00	-0.20	-2.17
China	24.28	24.63	23.80	23.80	4.70	4.92	4.96	4.96	114.09	121.30	118.00	118.00	0.00	0.00	-3.30	-2.72
Major Importers	21.96	20.78	22.57	22.49	4.28	4.54	3.91	3.71	93.98	94.32	88.20	83.43	-4.77	-5.40	-10.89	-11.55
Central Europe	6.92	6.58	6.99	6.89	3.87	4.15	3.59	3.31	26.75	27.29	25.11	22.81	-2.30	-9.16	-4.48	-16.42
Romania	2.91	2.67	2.90	2.90	2.41	2.74	2.24	2.07	7.00	7.30	6.50	6.00	-0.50	-7.69	-1.30	-17.81
Serbia	1.20	1.20	1.25	1.25	4.50	4.83	4.00	3.20	5.40	5.80	5.00	4.00	-1.00	-20.00	-1.80	-31.03
European Union	4.46	4.37	4.32	4.34	8.89	9.04	7.99	7.37	39.69	39.44	34.50	32.00	-2.50	-7.25	-7.44	-18.86
France	1.91	1.82	1.75	1.75	8.61	8.90	7.74	7.16	16.48	16.20	13.50	12.50	-1.00	-7.41	-3.70	-22.84
Italy	1.11	1.14	1.11	1.16	9.52	9.47	8.11	6.98	10.55	10.80	9.00	8.10	-0.90	-10.00	-2.70	-25.00
Mexico	7.78	7.10	7.60	7.60	2.62	2.65	2.50	2.50	20.40	18.80	19.00	19.00	0.00	0.00	0.20	1.06
FSU-12	2.75	2.69	3.61	3.61	2.47	3.14	2.56	2.57	6.81	8.45	9.25	9.28	0.04	0.38	0.84	9.89
Russia	0.70	0.55	0.70	0.70	1.14	2.82	1.71	1.71	0.80	1.55	1.20	1.20	0.00	0.00	-0.35	-22.58
Ukraine	1.12	1.20	2.00	2.00	3.24	3.50	2.75	2.75	3.64	4.20	5.50	5.50	0.00	0.00	1.30	30.95
Other W. Europe	0.02	0.03	0.03	0.03	9.25	8.80	8.80	8.80	0.22	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Others	0.03	0.03	0.03	0.03	4.54	4.43	4.32	4.32	0.12	0.12	0.12	0.12	0.00	0.00	0.00	-2.42
Other Foreign	57.67	57.84	57.48	58.14	2.16	2.29	2.22	2.21	124.73	132.62	127.72	128.48	0.76	0.59	-4.14	-3.12
Thailand	1.18	1.13	1.15	1.15	3.81	3.70	3.83	3.83	4.50	4.20	4.40	4.40	0.00	0.00	0.20	4.76
Brazil	11.83	12.70	12.10	12.10	3.00	3.54	3.10	3.10	35.50	45.00	37.50	37.50	0.00	0.00	-7.50	-16.67
India	6.87	6.30	6.90	6.90	1.97	1.76	1.88	1.88	13.51	11.10	13.00	13.00	0.00	0.00	1.90	17.12
Canada	1.27	1.29	1.24	1.24	6.62	7.04	7.42	7.42	8.39	9.07	9.20	9.20	0.00	0.00	0.14	1.49
Indonesia	3.00	3.05	3.20	3.20	2.00	2.00	2.03	2.03	6.00	6.10	6.50	6.50	0.00	0.00	0.40	6.56
Philippines	2.49	2.38	2.45	2.45	1.81	1.81	1.80	1.80	4.51	4.30	4.40	4.40	0.00	0.00	0.10	2.33
Egypt	0.77	0.74	0.75	0.75	8.00	8.00	7.87	7.87	6.16	5.88	5.90	5.90	0.00	0.00	0.02	0.34
Zimbabwe	1.40	1.40	1.25	1.35	0.36	0.57	0.80	0.67	0.50	0.80	1.00	0.90	-0.10	-10.00	0.10	12.50
Others	28.87	28.86	28.44	29.00	1.58	1.60	1.61	1.61	45.66	46.17	45.82	46.68	0.86	1.87	0.50	1.09

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	Prel.	2003/04 Proj.	From last month	From last year						
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	56.87	55.30	58.99	59.10	2.50	2.39	2.31	2.29	142.06	132.41	136.24	135.17	-1.07	-0.78	2.76	2.09
United States	1.74	1.67	1.98	1.98	3.13	2.95	3.09	3.09	5.43	4.94	6.13	6.13	0.00	0.00	1.19	24.05
Total Foreign	55.13	53.63	57.01	57.11	2.48	2.38	2.28	2.26	136.63	127.47	130.11	129.05	-1.07	-0.82	1.57	1.23
European Union	10.79	10.57	10.62	10.54	4.48	4.58	4.45	4.43	48.36	48.34	47.30	46.70	-0.60	-1.27	-1.64	-3.38
Denmark	0.76	0.83	0.75	0.71	5.39	4.92	5.20	5.21	4.07	4.08	3.90	3.70	-0.20	-5.13	-0.38	-9.31
France	1.71	1.64	1.73	1.73	5.75	6.71	5.78	5.78	9.81	11.00	10.00	10.00	0.00	0.00	-1.00	-9.09
Germany	2.11	1.98	2.10	2.09	6.39	5.56	5.16	5.13	13.50	11.00	10.80	10.70	-0.10	-0.93	-0.30	-2.73
Italy	0.33	0.35	0.34	0.31	3.38	3.59	3.40	3.25	1.13	1.24	1.14	0.99	-0.15	-13.16	-0.25	-20.16
Spain	2.99	3.10	3.03	3.08	2.09	2.68	2.97	2.86	6.25	8.30	9.00	8.80	-0.20	-2.22	0.50	6.02
United Kingdom	1.25	1.08	1.10	1.05	5.38	5.73	5.64	5.71	6.70	6.19	6.20	6.00	-0.20	-3.23	-0.19	-3.07
FSU-12	17.22	17.25	18.59	18.57	2.03	1.97	1.51	1.51	34.93	33.97	28.07	27.99	-0.08	-0.27	-5.98	-17.59
Russia	10.20	10.25	10.50	10.50	1.91	1.82	1.48	1.48	19.50	18.70	15.50	15.50	0.00	0.00	-3.20	-17.11
Ukraine	3.92	4.15	5.00	5.00	2.60	2.49	1.60	1.60	10.19	10.35	8.00	8.00	0.00	0.00	-2.35	-22.71
Kazakstan	1.70	1.75	1.80	1.80	1.29	1.26	1.00	1.00	2.20	2.20	1.80	1.80	0.00	0.00	-0.40	-18.18
Baltic States	0.60	0.63	0.60	0.60	2.19	2.11	2.13	2.13	1.32	1.34	1.28	1.28	0.00	0.00	-0.06	-4.57
Central Europe	2.97	3.05	2.90	2.91	3.30	3.06	2.83	2.82	9.79	9.33	8.19	8.22	0.03	0.43	-1.11	-11.87
Poland	1.07	1.06	1.10	1.10	3.11	3.18	2.82	2.82	3.33	3.37	3.10	3.10	0.00	0.00	-0.27	-7.98
Czech Rep.	0.50	0.49	0.55	0.55	3.97	3.67	4.00	3.82	1.97	1.79	2.20	2.10	-0.10	-4.55	0.31	17.12
Romania	0.32	0.30	0.25	0.25	3.34	2.23	1.80	1.80	1.06	0.66	0.45	0.45	0.00	0.00	-0.21	-31.82
Canada	4.15	3.27	4.65	4.60	2.61	2.23	2.80	2.61	10.85	7.28	13.00	12.00	-1.00	-7.69	4.72	64.77
Other W. Europe	0.22	0.22	0.22	0.22	3.98	4.32	4.32	4.32	0.86	0.95	0.95	0.95	0.00	0.00	0.00	0.00
Norway	0.17	0.18	0.18	0.18	3.54	3.71	3.71	3.71	0.61	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.50	3.55	3.45	3.45	1.97	2.08	2.03	2.03	6.90	7.40	7.00	7.00	0.00	0.00	-0.40	-5.41
Australia	3.72	3.06	3.30	3.50	2.26	1.07	1.97	2.00	8.42	3.27	6.50	7.00	0.50	7.69	3.73	114.20
China	0.77	0.73	0.65	0.65	3.76	3.41	3.41	3.41	2.89	2.47	2.20	2.20	0.00	0.00	-0.27	-10.93
Morocco	2.13	2.00	2.15	2.15	0.54	0.83	1.30	1.30	1.16	1.67	2.80	2.80	0.00	0.00	1.13	67.77
India	0.75	0.75	0.75	0.75	1.90	2.00	2.00	2.00	1.43	1.50	1.50	1.50	0.00	0.00	0.00	0.00
Others	8.31	8.56	9.14	9.18	1.17	1.16	1.24	1.24	9.71	9.97	11.34	11.41	0.07	0.64	1.44	14.48

September 2003

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	From last month	From last year		
			Million hectares				Metric tons per hectare					Million metric tons		MMT	Percent	MMT
World	14.29	13.90	14.37	14.47	1.90	1.82	1.90	1.87	27.09	25.32	27.24	27.10	-0.14	-0.51	1.78	7.03
United States	0.77	0.85	0.94	0.94	2.20	2.04	2.33	2.33	1.70	1.73	2.20	2.20	0.00	0.00	0.47	27.07
Total Foreign	13.51	13.06	13.43	13.53	1.88	1.81	1.87	1.84	25.39	23.59	25.05	24.91	-0.14	-0.56	1.31	5.56
FSU-12	5.87	5.26	5.26	5.26	1.64	1.40	1.41	1.41	9.65	7.36	7.41	7.41	0.00	0.00	0.05	0.68
Russia	4.90	4.40	4.30	4.30	1.57	1.30	1.40	1.40	7.70	5.70	6.00	6.00	0.00	0.00	0.30	5.26
Ukraine	0.56	0.50	0.60	0.60	2.00	1.90	1.33	1.33	1.12	0.95	0.80	0.80	0.00	0.00	-0.15	-15.79
Belarus	0.30	0.25	0.25	0.25	2.00	2.40	2.00	2.00	0.60	0.60	0.50	0.50	0.00	0.00	-0.10	-16.67
Baltic States	0.15	0.14	0.15	0.15	1.62	1.73	1.53	1.53	0.24	0.24	0.23	0.23	0.00	0.00	-0.01	-4.96
Maj. Foreign Exporters	2.40	2.34	2.73	2.83	1.99	1.69	2.09	2.07	4.78	3.96	5.70	5.85	0.15	2.63	1.89	47.76
Canada	1.24	1.30	1.70	1.80	2.17	2.12	2.35	2.25	2.69	2.75	4.00	4.05	0.05	1.25	1.30	47.33
Australia	0.77	0.72	0.80	0.80	1.86	1.01	1.63	1.75	1.44	0.73	1.30	1.40	0.10	7.69	0.68	93.10
Argentina	0.39	0.32	0.23	0.23	1.67	1.51	1.74	1.74	0.65	0.49	0.40	0.40	0.00	0.00	-0.09	-17.53
Other Foreign	5.10	5.32	5.29	5.29	2.10	2.26	2.21	2.16	10.73	12.03	11.70	11.41	-0.29	-2.48	-0.62	-5.13
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
European Union	1.96	2.09	2.08	2.08	3.17	3.46	3.37	3.25	6.20	7.24	7.00	6.75	-0.25	-3.57	-0.49	-6.72
France	0.12	0.15	0.13	0.13	4.11	5.05	4.54	4.54	0.49	0.76	0.59	0.59	0.00	0.00	-0.17	-22.67
Germany	0.23	0.23	0.26	0.26	4.94	4.36	4.62	4.62	1.15	1.02	1.20	1.20	0.00	0.00	0.18	18.11
Italy	0.14	0.15	0.15	0.15	2.21	2.17	2.33	2.20	0.31	0.33	0.35	0.33	-0.02	-5.71	0.00	0.61
Finland	0.42	0.45	0.43	0.43	3.09	3.35	3.20	3.20	1.29	1.51	1.36	1.36	0.00	0.00	-0.15	-9.81
Sweden	0.27	0.29	0.28	0.28	3.54	4.10	3.82	3.54	0.96	1.18	1.07	0.99	-0.08	-7.48	-0.19	-16.17
Central Europe	1.06	1.13	1.11	1.11	2.17	2.19	2.14	2.10	2.29	2.48	2.38	2.34	-0.04	-1.68	-0.15	-5.88
Czech Rep.	0.05	0.06	0.07	0.07	2.83	2.75	2.71	2.71	0.14	0.17	0.19	0.19	0.00	0.00	0.02	13.10
Poland	0.53	0.59	0.55	0.55	2.46	2.50	2.45	2.45	1.31	1.48	1.35	1.35	0.00	0.00	-0.13	-8.78
Serbia	0.07	0.07	0.07	0.07	1.92	1.92	1.69	1.69	0.13	0.13	0.11	0.11	0.00	0.00	-0.02	-12.00
Norway	0.08	0.09	0.09	0.09	4.01	4.44	4.44	4.44	0.33	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Turkey	0.15	0.15	0.15	0.15	1.72	1.72	1.72	1.72	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Others	1.36	1.36	1.36	1.36	0.78	0.78	0.79	0.79	1.06	1.06	1.08	1.08	0.00	0.00	0.01	1.41

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	9.48	8.86	7.80	7.80	2.42	2.33	2.04	1.98	22.91	20.64	15.92	15.44	-0.48	-3.02	-5.20	-25.21
United States	0.10	0.12	0.12	0.12	1.72	1.53	1.78	1.78	0.18	0.18	0.22	0.22	0.00	0.00	0.04	22.60
Total Foreign	9.38	8.75	7.68	7.67	2.42	2.34	2.04	1.98	22.73	20.47	15.70	15.22	-0.48	-3.06	-5.24	-25.62
FSU-12	5.35	5.37	4.37	4.37	1.89	1.97	1.61	1.61	10.10	10.60	7.05	7.05	0.00	0.00	-3.55	-33.49
Russia	3.60	3.75	3.20	3.20	1.83	1.91	1.56	1.56	6.60	7.15	5.00	5.00	0.00	0.00	-2.15	-30.07
Ukraine	0.88	0.75	0.40	0.40	2.07	2.00	2.00	2.00	1.82	1.50	0.80	0.80	0.00	0.00	-0.70	-46.67
Belarus	0.80	0.80	0.70	0.70	2.00	2.38	1.71	1.71	1.60	1.90	1.20	1.20	0.00	0.00	-0.70	-36.84
Baltic States	0.19	0.13	0.19	0.19	2.04	2.34	2.08	2.08	0.38	0.31	0.39	0.39	0.00	0.00	0.07	23.00
Major Exporter																
Canada	0.12	0.08	0.14	0.16	1.85	1.74	2.14	1.94	0.23	0.13	0.30	0.30	0.00	0.00	0.17	123.88
Other Foreign	3.72	3.17	2.98	2.96	3.23	2.98	2.67	2.53	12.03	9.42	7.97	7.49	-0.48	-6.02	-1.93	-20.51
Central Europe	2.19	1.77	1.78	1.78	2.45	2.40	2.15	2.14	5.37	4.26	3.83	3.80	-0.03	-0.78	-0.46	-10.81
Hungary	0.05	0.05	0.05	0.05	2.42	2.00	2.00	1.40	0.12	0.10	0.10	0.07	-0.03	-30.00	-0.03	-30.00
Poland	2.00	1.59	1.60	1.60	2.43	2.41	2.13	2.13	4.86	3.82	3.40	3.40	0.00	0.00	-0.42	-11.04
Czech Rep.	0.04	0.04	0.04	0.04	3.73	3.40	3.75	3.75	0.15	0.12	0.15	0.15	0.00	0.00	0.03	26.05
European Union	1.21	1.09	0.90	0.88	5.18	4.38	4.17	3.75	6.25	4.77	3.75	3.30	-0.45	-12.00	-1.47	-30.75
Denmark	0.06	0.05	0.05	0.04	5.31	4.60	5.00	4.25	0.33	0.23	0.25	0.17	-0.08	-32.00	-0.06	-26.09
France	0.03	0.03	0.03	0.03	4.14	4.66	4.00	4.00	0.12	0.14	0.12	0.12	0.00	0.00	-0.02	-11.11
Germany	0.84	0.73	0.55	0.53	6.13	5.07	4.91	4.34	5.13	3.70	2.70	2.30	-0.40	-14.81	-1.40	-37.84
Spain	0.10	0.11	0.10	0.11	1.06	1.53	1.60	1.73	0.11	0.17	0.16	0.19	0.03	18.75	0.02	11.76
Austria	0.05	0.05	0.05	0.05	4.18	4.00	4.00	4.00	0.21	0.20	0.18	0.18	0.00	0.00	-0.02	-10.00
Sweden	0.03	0.03	0.03	0.03	5.29	5.00	4.80	4.80	0.18	0.13	0.12	0.12	0.00	0.00	-0.01	-4.00
Turkey	0.18	0.18	0.18	0.18	1.39	1.39	1.39	1.39	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Others	0.14	0.13	0.13	0.13	1.11	1.19	1.12	1.12	0.15	0.15	0.14	0.14	0.00	0.00	-0.01	-4.67

TABLE 8
Sorghum Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	Prel. 2001/02	2002/03	2003/04 Proj. Aug.	Sept.	From last month	From last year		
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	40.25	37.91	39.72	40.00	1.43	1.34	1.39	1.36	57.66	50.68	55.38	54.50	-0.88	-1.59	3.82	7.55
United States	3.47	2.95	3.34	3.25	3.76	3.18	3.42	3.20	13.07	9.39	11.39	10.42	-0.97	-8.54	1.03	10.92
Total Foreign	36.78	34.95	36.38	36.75	1.21	1.18	1.21	1.20	44.59	41.29	43.99	44.08	0.09	0.21	2.80	6.78
India	10.18	9.50	9.90	9.90	0.82	0.74	0.81	0.81	8.39	7.06	8.00	8.00	0.00	0.00	0.94	13.31
China	0.78	0.75	0.71	0.71	3.48	3.61	3.52	3.52	2.72	2.71	2.50	2.50	0.00	0.00	-0.21	-7.75
Mexico	1.89	1.76	1.70	1.70	3.12	3.47	3.29	3.29	5.90	6.10	5.60	5.60	0.00	0.00	-0.50	-8.20
Nigeria	6.75	6.75	6.80	6.80	1.16	1.16	1.18	1.18	7.80	7.85	8.00	8.00	0.00	0.00	0.15	1.91
Sudan	5.80	4.80	6.00	6.00	0.75	0.58	0.73	0.73	4.37	2.80	4.35	4.35	0.00	0.00	1.55	55.36
Argentina	0.54	0.55	0.58	0.58	5.07	5.09	4.87	4.87	2.75	2.80	2.80	2.80	0.00	0.00	0.00	0.00
Australia	0.85	0.50	0.70	0.80	2.49	2.12	2.71	2.63	2.12	1.07	1.90	2.10	0.20	10.53	1.04	97.18
Ethiopia	1.18	1.20	1.20	1.20	1.31	0.92	1.25	1.00	1.54	1.10	1.50	1.20	-0.30	-20.00	0.10	9.09
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.14	0.14	0.14	0.14	2.65	2.36	2.44	2.44	0.36	0.33	0.33	0.33	0.00	0.00	0.00	0.00
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.40	0.40	0.40	0.40	0.90	0.90	0.90	0.90	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Tanzania	0.60	0.70	0.55	0.75	0.92	1.00	0.91	0.77	0.55	0.70	0.50	0.58	0.08	16.00	-0.12	-17.14
Niger	1.50	1.50	1.50	1.50	0.43	0.47	0.40	0.43	0.65	0.70	0.60	0.65	0.05	8.33	-0.05	-7.14
South Africa	0.08	0.09	0.09	0.09	2.63	2.31	2.22	2.22	0.20	0.20	0.20	0.20	0.00	0.00	0.00	2.04
Thailand	0.09	0.16	0.16	0.16	1.69	1.88	1.75	1.75	0.15	0.30	0.28	0.28	0.00	0.00	-0.02	-6.67
Others	5.78	5.94	5.74	5.81	1.01	1.06	1.07	1.07	5.82	6.30	6.15	6.21	0.06	1.02	-0.08	-1.29

September 2003

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production			
	Prel.	2002/03	2003/04 Proj.		Prel.	2002/03	2003/04 Proj.		Prel.	2002/03	2003/04 Proj.		From last month	From last year		
	2001/02	Aug.	Sept.		2001/02	Aug.	Sept.		2001/02	Aug.	Sept.		MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	150.88	145.56	149.13	149.56	3.93	3.89	3.90	3.89	398.60	379.91	390.59	390.46	-0.13	-0.03	10.55	2.78
United States	1.34	1.30	1.20	1.21	7.28	7.37	7.37	7.46	6.74	6.51	6.11	6.20	0.09	1.56	-0.31	-4.69
Total Foreign	149.54	144.26	147.93	148.35	3.90	3.85	3.87	3.86	391.86	373.40	384.48	384.26	-0.22	-0.06	10.86	2.91
Major Exporters	64.31	59.60	64.32	64.32	3.17	2.99	3.12	3.12	135.50	118.38	133.30	133.30	0.00	0.00	14.92	12.60
Vietnam	7.47	7.41	7.32	7.32	4.27	4.36	4.35	4.35	21.04	21.33	21.00	21.00	0.00	0.00	-0.33	-1.55
Thailand	10.13	9.99	10.30	10.30	2.62	2.60	2.62	2.62	17.50	17.12	17.80	17.80	0.00	0.00	0.68	3.95
India	44.60	40.00	44.50	44.50	3.13	2.84	3.03	3.03	93.08	75.70	90.00	90.00	0.00	0.00	14.30	18.89
Pakistan	2.12	2.20	2.20	2.20	2.75	2.88	3.07	3.07	3.88	4.23	4.50	4.50	0.00	0.00	0.27	6.43
Major Importers	21.99	22.03	22.07	22.07	3.82	3.85	3.85	3.85	54.36	54.89	55.08	55.08	0.00	0.00	0.19	0.34
Indonesia	11.50	11.50	11.50	11.50	4.46	4.48	4.49	4.49	33.09	33.20	33.30	33.30	0.00	0.00	0.10	0.30
Brazil	3.15	3.16	3.20	3.20	3.32	3.26	3.35	3.35	7.12	7.00	7.30	7.30	0.00	0.00	0.30	4.29
European Union	0.40	0.40	0.40	0.40	6.48	6.62	6.25	6.25	1.62	1.71	1.63	1.63	0.00	0.00	-0.08	-4.75
Iran	0.52	0.60	0.55	0.55	3.83	4.50	4.13	4.13	1.31	1.78	1.50	1.50	0.00	0.00	-0.28	-15.73
Philippines	4.08	4.10	4.10	4.10	3.19	3.17	3.19	3.19	8.45	8.45	8.50	8.50	0.00	0.00	0.05	0.59
Nigeria	1.65	1.66	1.70	1.70	2.12	2.21	2.25	2.25	2.10	2.20	2.30	2.30	0.00	0.00	0.10	4.55
Other Foreign	63.24	62.64	61.54	61.97	4.67	4.68	4.67	4.63	202.00	200.13	196.10	195.88	-0.22	-0.11	-4.25	-2.12
China	28.81	28.20	27.30	27.30	6.16	6.19	6.17	6.17	124.31	122.18	118.00	118.00	0.00	0.00	-4.18	-3.42
Burma	6.20	6.20	6.40	6.40	2.90	2.90	2.81	2.81	10.44	10.44	10.44	10.44	0.00	0.00	0.00	0.00
Bangladesh	10.99	11.06	11.10	11.10	3.32	3.44	3.51	3.51	24.31	25.36	26.00	26.00	0.00	0.00	0.64	2.52
Japan	1.71	1.69	1.67	1.68	6.64	6.58	6.42	5.89	8.24	8.09	7.80	7.20	-0.60	-7.69	-0.89	-10.99
South Korea	1.08	1.05	1.00	1.02	6.84	6.35	6.70	6.25	5.52	4.93	5.00	4.70	-0.30	-6.00	-0.23	-4.61
Egypt	0.56	0.59	0.62	0.62	9.77	9.69	9.76	9.76	3.58	3.71	3.90	3.90	0.00	0.00	0.20	5.26
Taiwan	0.34	0.31	0.29	0.29	5.18	5.87	5.58	5.58	1.25	1.27	1.14	1.14	0.00	0.00	-0.13	-10.31
FSU-12	0.30	0.34	0.34	0.34	3.22	3.12	3.16	3.16	0.62	0.68	0.70	0.70	0.00	0.00	0.02	3.39
Russia	0.15	0.13	0.13	0.13	3.23	3.74	3.85	3.85	0.32	0.31	0.33	0.33	0.00	0.00	0.01	3.50
Australia	0.15	0.04	0.06	0.06	8.51	10.32	8.35	8.35	0.91	0.28	0.36	0.36	0.00	0.00	0.08	27.86
Others	13.10	13.17	12.77	13.17	2.69	2.71	2.74	2.74	22.84	23.20	22.76	23.44	0.68	2.97	0.24	1.03

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2001/02		2003/04 Proj. 2002/03 Aug. Sept.		Prel. 2001/02		2003/04 Proj. 2002/03 Aug. Sept.		Prel. 2001/02		2003/04 Proj. 2002/03 Aug. Sept.		From last month		From last year	
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World Total 1/	--	--	--	--	--	--	--	--	324.39	327.80	351.68	345.71	-5.98	-1.70	17.91	5.46
Total Foreign	--	--	--	--	--	--	--	--	234.56	244.55	264.19	264.23	0.04	0.02	19.68	8.05
Copra	--	--	--	--	--	--	--	--	5.19	5.11	5.38	5.38	0.00	0.00	0.27	5.37
Palm Kernel	--	--	--	--	--	--	--	--	7.20	7.77	8.08	8.08	0.00	0.00	0.32	4.07
Major Oilseed	177.69	174.30	187.07	187.23	1.76	1.81	1.81	1.77	312.00	314.93	338.22	332.24	-5.98	-1.77	17.32	5.50
United States	37.32	36.17	36.26	36.23	2.41	2.30	2.41	2.25	89.83	83.25	87.50	81.48	-6.02	-6.88	-1.77	-2.12
Foreign Oilseed	140.37	138.13	150.81	151.00	1.58	1.68	1.66	1.66	222.17	231.68	250.73	250.77	0.04	0.02	19.09	8.24
South America	33.69	37.43	40.18	40.07	2.50	2.67	2.65	2.66	84.33	100.09	106.48	106.40	-0.08	-0.08	6.31	6.31
Brazil	17.24	19.27	20.97	20.97	2.61	2.81	2.76	2.76	44.98	54.14	57.82	57.82	0.00	0.00	3.68	6.80
Argentina	13.80	15.25	16.00	15.95	2.49	2.59	2.61	2.61	34.31	39.52	41.70	41.67	-0.03	-0.07	2.15	5.44
Paraguay	1.60	1.65	1.86	1.80	2.01	2.46	2.42	2.47	3.22	4.06	4.49	4.44	-0.05	-1.11	0.38	9.36
China	27.40	26.25	28.00	28.10	1.90	2.01	1.97	1.94	52.19	52.67	55.20	54.60	-0.60	-1.09	1.93	3.66
India	30.58	27.57	31.00	31.00	0.79	0.68	0.77	0.80	24.05	18.83	24.01	24.71	0.70	2.92	5.88	31.24
European Union	5.76	5.41	5.63	5.60	2.41	2.51	2.38	2.28	13.88	13.54	13.40	12.75	-0.65	-4.85	-0.79	-5.86
France	1.91	1.74	1.81	1.84	2.50	2.92	2.60	2.60	4.77	5.07	4.71	4.78	0.07	1.49	-0.29	-5.70
Italy	0.49	0.33	0.34	0.32	2.72	2.82	2.88	2.21	1.32	0.93	0.98	0.71	-0.27	-27.52	-0.22	-23.63
Germany	1.16	1.32	1.33	1.31	3.62	2.94	2.77	2.68	4.22	3.89	3.69	3.50	-0.19	-5.15	-0.39	-9.90
Spain	0.98	0.85	0.87	0.87	1.05	1.04	1.12	0.86	1.03	0.88	0.97	0.75	-0.22	-22.59	-0.13	-14.22
United Kingdom	0.45	0.43	0.51	0.51	2.57	3.40	3.24	3.24	1.16	1.47	1.65	1.65	0.00	0.00	0.18	12.40
FSU-12	9.75	10.45	12.35	12.37	0.94	1.07	0.98	1.04	9.16	11.16	12.15	12.83	0.68	5.60	1.67	15.00
Russia	4.05	4.42	5.45	5.45	0.78	0.96	0.85	0.91	3.16	4.22	4.65	4.95	0.30	6.45	0.73	17.22
Ukraine	2.58	2.91	3.77	3.77	0.95	1.20	1.11	1.19	2.46	3.49	4.17	4.47	0.30	7.20	0.98	28.12
Uzbekistan	1.43	1.42	1.40	1.40	1.47	1.41	1.39	1.39	2.10	2.00	1.95	1.95	0.00	0.00	-0.05	-2.50
Turkmenistan	0.52	0.49	0.48	0.48	0.66	0.56	0.58	0.58	0.34	0.28	0.28	0.28	0.00	0.00	0.01	1.82
Canada	4.87	3.98	5.81	5.86	1.37	1.53	1.56	1.55	6.66	6.08	9.09	9.09	0.00	0.00	3.02	49.63
Indonesia	1.35	1.21	1.27	1.27	1.43	1.51	1.38	1.38	1.93	1.83	1.76	1.76	0.00	0.00	-0.08	-4.15
Pakistan	3.57	3.24	3.46	3.46	1.12	1.17	1.20	1.17	3.99	3.80	4.13	4.03	-0.10	-2.42	0.23	6.16
Central Europe	3.21	3.39	3.48	3.73	1.67	1.63	1.40	1.36	5.38	5.54	4.85	5.05	0.20	4.12	-0.49	-8.86
Poland	0.44	0.44	0.40	0.40	2.40	2.28	1.75	1.75	1.06	1.00	0.70	0.70	0.00	0.00	-0.30	-29.65
Romania	0.91	1.02	1.04	1.27	1.00	1.07	1.02	0.95	0.91	1.10	1.06	1.21	0.15	14.15	0.12	10.50
Hungary	0.56	0.57	0.55	0.59	1.69	1.82	1.51	1.58	0.94	1.03	0.83	0.93	0.10	12.12	-0.11	-10.45
Turkey	1.22	1.32	1.31	1.31	1.56	1.76	1.72	1.72	1.90	2.32	2.25	2.25	0.00	0.00	-0.08	-3.36
Philippines	0.03	0.03	0.03	0.03	1.00	1.00	1.00	1.00	0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Mexico	0.21	0.18	0.21	0.21	1.70	1.66	1.57	1.57	0.35	0.29	0.33	0.33	0.00	0.00	0.04	12.67
Others	18.73	17.69	18.11	18.01	0.98	0.88	0.94	0.94	18.31	15.51	17.06	16.95	-0.11	-0.64	1.44	9.31

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	79.41	81.22	85.20	85.20	2.32	2.41	2.43	2.36	184.42	195.81	206.99	201.07	-5.92	-2.86	5.26	2.69
United States	29.53	29.20	29.39	29.39	2.66	2.54	2.65	2.45	78.67	74.29	77.89	71.92	-5.97	-7.67	-2.37	-3.19
Total Foreign	49.88	52.02	55.80	55.80	2.12	2.34	2.31	2.31	105.75	121.52	129.10	129.15	0.05	0.04	7.63	6.28
Major Exporter	29.17	32.45	34.75	34.75	2.63	2.83	2.80	2.80	76.60	91.90	97.25	97.25	0.00	0.00	5.35	5.82
Brazil	16.35	18.40	20.00	20.00	2.66	2.85	2.80	2.80	43.50	52.50	56.00	56.00	0.00	0.00	3.50	6.67
Argentina	11.40	12.60	13.20	13.20	2.63	2.82	2.80	2.80	30.00	35.50	37.00	37.00	0.00	0.00	1.50	4.23
Paraguay	1.42	1.45	1.55	1.55	2.18	2.69	2.74	2.74	3.10	3.90	4.25	4.25	0.00	0.00	0.35	8.97
Other Foreign	20.71	19.57	21.05	21.05	1.41	1.51	1.51	1.51	29.15	29.62	31.85	31.90	0.05	0.16	2.28	7.70
China	9.48	8.72	9.40	9.40	1.63	1.89	1.77	1.77	15.41	16.51	16.60	16.60	0.00	0.00	0.09	0.55
India	6.00	5.67	6.20	6.20	0.90	0.71	0.90	0.94	5.40	4.00	5.60	5.80	0.20	3.57	1.80	45.00
Canada	1.05	1.03	1.04	1.04	1.56	2.28	2.60	2.60	1.64	2.34	2.70	2.70	0.00	0.00	0.37	15.63
Indonesia	0.68	0.55	0.61	0.61	1.28	1.43	1.15	1.15	0.87	0.78	0.70	0.70	0.00	0.00	-0.08	-10.26
Central Europe	0.23	0.26	0.33	0.33	2.08	2.01	1.84	1.84	0.47	0.52	0.60	0.60	0.00	0.00	0.08	15.71
European Union	0.39	0.24	0.25	0.25	3.16	3.33	3.40	2.80	1.23	0.81	0.85	0.70	-0.15	-17.65	-0.11	-13.37
FSU-12	0.49	0.58	0.61	0.61	0.86	0.93	0.89	0.89	0.42	0.54	0.54	0.54	0.00	0.00	0.00	0.37
Russia	0.42	0.48	0.50	0.50	0.83	0.89	0.85	0.85	0.35	0.42	0.43	0.43	0.00	0.00	0.00	0.47
Ukraine	0.07	0.11	0.11	0.11	1.01	1.10	1.10	1.10	0.07	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Mexico	0.05	0.06	0.06	0.06	1.47	1.54	1.55	1.55	0.07	0.09	0.09	0.09	0.00	0.00	0.00	2.27
Thailand	0.19	0.18	0.18	0.18	1.42	1.39	1.39	1.39	0.27	0.25	0.25	0.25	0.00	0.00	0.00	0.00
North Korea	0.31	0.32	0.32	0.32	1.13	1.14	1.14	1.14	0.35	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Japan	0.14	0.15	0.16	0.16	1.88	1.80	1.81	1.81	0.27	0.27	0.28	0.28	0.00	0.00	0.01	3.70
Bolivia	0.64	0.68	0.75	0.75	1.94	2.26	2.13	2.13	1.24	1.54	1.60	1.60	0.00	0.00	0.06	3.90
South Korea	0.08	0.08	0.08	0.08	1.51	1.42	1.43	1.43	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.87
Colombia	0.03	0.03	0.03	0.03	2.38	2.30	2.25	2.25	0.06	0.06	0.06	0.06	0.00	0.00	0.00	1.61
Others	0.97	1.03	1.06	1.06	1.38	1.39	1.42	1.42	1.33	1.44	1.49	1.49	0.00	0.00	0.06	3.82

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	32.83	29.44	31.84	31.83	1.11	1.11	1.13	1.11	36.54	32.81	36.12	35.27	-0.85	-2.34	2.46	7.51
United States	5.60	5.03	4.97	4.93	1.21	1.12	1.15	1.14	6.76	5.61	5.70	5.65	-0.06	-0.98	0.03	0.62
Total Foreign	27.23	24.41	26.87	26.89	1.09	1.11	1.13	1.10	29.77	27.20	30.42	29.63	-0.79	-2.60	2.43	8.93
China	4.82	4.18	5.00	5.10	1.98	2.12	2.12	1.96	9.56	8.85	10.60	10.00	-0.60	-5.66	1.15	12.99
FSU-12	2.49	2.43	2.43	2.45	1.23	1.17	1.16	1.15	3.06	2.85	2.81	2.81	0.00	0.00	-0.03	-1.23
Uzbekistan	1.43	1.42	1.40	1.40	1.47	1.41	1.39	1.39	2.10	2.00	1.95	1.95	0.00	0.00	-0.05	-2.50
Turkmenis	0.52	0.49	0.48	0.48	0.66	0.56	0.58	0.58	0.34	0.28	0.28	0.28	0.00	0.00	0.01	1.82
India	8.73	7.60	8.50	8.50	0.58	0.58	0.60	0.60	5.10	4.40	5.11	5.11	0.00	0.00	0.71	16.02
Pakistan	3.16	2.80	3.00	3.00	1.14	1.21	1.23	1.20	3.61	3.40	3.70	3.60	-0.10	-2.70	0.20	6.01
Brazil	0.75	0.74	0.83	0.83	1.64	1.91	1.90	1.90	1.23	1.41	1.58	1.58	0.00	0.00	0.17	11.74
Turkey	0.69	0.70	0.71	0.71	1.83	1.92	1.92	1.92	1.27	1.34	1.37	1.37	0.00	0.00	0.02	1.64
African Fran	2.34	2.24	2.33	2.33	0.72	0.64	0.68	0.68	1.69	1.44	1.58	1.58	0.00	0.00	0.14	9.94
Australia	0.42	0.23	0.20	0.20	2.30	2.21	2.07	2.07	0.97	0.50	0.41	0.41	0.00	0.00	-0.09	-17.07
Egypt	0.32	0.30	0.23	0.23	1.37	1.35	1.42	1.42	0.43	0.41	0.32	0.32	0.00	0.00	-0.09	-21.38
Argentina	0.17	0.15	0.30	0.25	0.61	0.68	0.67	0.68	0.10	0.10	0.20	0.17	-0.03	-15.00	0.07	70.00
Paraguay	0.15	0.17	0.28	0.22	0.53	0.71	0.73	0.68	0.08	0.12	0.20	0.15	-0.05	-25.00	0.03	25.00
Greece	0.41	0.37	0.37	0.37	1.62	1.48	1.47	1.47	0.66	0.54	0.54	0.54	0.00	0.00	-0.01	-0.92
Syria	0.26	0.19	0.20	0.20	2.52	2.66	2.85	2.85	0.65	0.50	0.57	0.57	0.00	0.00	0.08	15.15
Mexico	0.08	0.04	0.07	0.07	1.80	1.76	1.46	1.46	0.15	0.07	0.10	0.10	0.00	0.00	0.04	52.24
Iran	0.20	0.16	0.13	0.13	0.84	0.84	0.85	0.85	0.17	0.14	0.11	0.11	0.00	0.00	-0.03	-18.52
Sudan	0.15	0.18	0.25	0.25	0.94	1.06	1.04	1.04	0.14	0.19	0.26	0.26	0.00	0.00	0.07	36.84
Others	2.10	1.94	2.06	2.07	0.43	0.49	0.47	0.46	0.91	0.96	0.96	0.95	-0.01	-1.04	0.00	-0.42

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	23.16	21.34	22.59	22.59	1.45	1.43	1.45	1.47	33.64	30.58	32.73	33.24	0.51	1.56	2.67	8.72
United States	0.57	0.53	0.52	0.52	3.40	2.87	3.48	3.50	1.94	1.51	1.80	1.81	0.01	0.61	0.30	20.05
Total Foreign	22.59	20.82	22.07	22.07	1.40	1.40	1.40	1.42	31.70	29.07	30.93	31.43	0.50	1.62	2.36	8.13
China	4.99	5.00	4.90	4.90	2.89	2.98	2.96	2.96	14.42	14.90	14.50	14.50	0.00	0.00	-0.40	-2.68
India	8.20	6.80	8.00	8.00	0.93	0.76	0.88	0.94	7.60	5.20	7.00	7.50	0.50	7.14	2.30	44.23
Indonesia	0.65	0.65	0.65	0.65	1.59	1.59	1.60	1.60	1.03	1.04	1.04	1.04	0.00	0.00	0.00	0.39
Senegal	0.92	0.75	0.80	0.80	0.98	0.67	0.98	0.98	0.90	0.50	0.78	0.78	0.00	0.00	0.28	56.00
Burma	0.59	0.58	0.59	0.59	1.25	1.21	1.20	1.20	0.73	0.70	0.71	0.71	0.00	0.00	0.01	1.43
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, Dem	0.47	0.46	0.52	0.52	0.78	0.78	0.79	0.79	0.37	0.36	0.41	0.41	0.00	0.00	0.06	15.49
Argentina	0.22	0.16	0.20	0.20	1.65	1.42	1.54	1.54	0.36	0.22	0.30	0.30	0.00	0.00	0.08	36.36
Nigeria	1.22	1.23	1.23	1.23	1.22	1.23	1.23	1.23	1.49	1.51	1.51	1.51	0.00	0.00	0.00	0.00
Vietnam	0.24	0.25	0.25	0.25	1.46	1.51	1.51	1.51	0.35	0.37	0.37	0.37	0.00	0.00	0.00	0.00
South Africa	0.09	0.05	0.07	0.07	1.28	1.32	1.54	1.54	0.12	0.07	0.10	0.10	0.00	0.00	0.03	51.52
Thailand	0.09	0.09	0.09	0.09	1.52	1.52	1.53	1.53	0.13	0.13	0.13	0.13	0.00	0.00	0.00	0.78
Burkina Faso	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Brazil	0.10	0.09	0.09	0.09	2.00	1.99	2.00	2.00	0.19	0.18	0.18	0.18	0.00	0.00	0.01	2.86
Central Afric	0.10	0.10	0.10	0.10	1.22	1.22	1.22	1.22	0.12	0.12	0.12	0.12	0.00	0.00	0.00	0.00
Cameroon	0.32	0.32	0.32	0.32	0.31	0.31	0.31	0.31	0.10	0.10	0.10	0.10	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.15	0.15	0.15	0.15	0.97	1.00	1.00	1.00	0.15	0.15	0.15	0.15	0.00	0.00	0.00	0.00
Mexico	0.08	0.08	0.08	0.08	1.73	1.70	1.70	1.70	0.14	0.14	0.14	0.14	0.00	0.00	0.00	0.00
Gambia	0.13	0.11	0.11	0.11	1.15	0.70	0.70	0.70	0.15	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	3.15	3.09	3.07	3.07	0.85	0.86	0.86	0.86	2.68	2.66	2.65	2.65	0.00	0.00	-0.01	-0.23

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	18.83	20.37	22.81	23.09	1.14	1.18	1.16	1.16	21.41	24.02	26.38	26.84	0.46	1.74	2.82	11.72
United States	1.03	0.89	0.91	0.91	1.50	1.27	1.53	1.53	1.55	1.13	1.40	1.40	0.00	0.00	0.27	23.48
Total Foreign	17.80	19.48	21.90	22.18	1.12	1.17	1.14	1.15	19.86	22.89	24.98	25.44	0.46	1.84	2.55	11.14
FSU-12	6.28	7.03	8.94	8.94	0.85	1.06	0.96	1.03	5.33	7.48	8.55	9.23	0.68	7.95	1.75	23.36
Russia	3.42	3.80	4.80	4.80	0.78	0.97	0.85	0.92	2.67	3.69	4.10	4.40	0.30	7.32	0.72	19.40
Ukraine	2.40	2.72	3.60	3.60	0.94	1.20	1.11	1.19	2.25	3.27	4.00	4.30	0.30	7.50	1.03	31.50
Argentina	2.02	2.35	2.30	2.30	1.91	1.57	1.83	1.83	3.84	3.70	4.20	4.20	0.00	0.00	0.50	13.51
European Union	1.88	1.63	1.71	1.72	1.61	1.68	1.70	1.40	3.02	2.75	2.90	2.40	-0.50	-17.24	-0.35	-12.79
France	0.71	0.61	0.66	0.68	2.24	2.44	2.27	2.06	1.58	1.50	1.50	1.40	-0.10	-6.67	-0.10	-6.42
Spain	0.86	0.75	0.78	0.78	1.02	1.00	1.09	0.81	0.87	0.76	0.85	0.63	-0.22	-25.88	-0.13	-16.78
Italy	0.21	0.17	0.17	0.15	1.98	2.10	2.18	1.47	0.41	0.35	0.37	0.22	-0.15	-40.54	-0.13	-37.32
Central Europe	1.89	2.06	2.30	2.57	1.22	1.34	1.26	1.23	2.30	2.76	2.89	3.17	0.28	9.69	0.41	14.86
Hungary	0.40	0.42	0.46	0.50	1.63	1.88	1.52	1.60	0.65	0.78	0.70	0.80	0.10	14.29	0.02	2.70
Romania	0.79	0.88	0.87	1.10	0.94	1.01	0.98	0.91	0.74	0.89	0.85	1.00	0.15	17.65	0.11	12.36
Serbia	0.17	0.17	0.22	0.22	1.65	1.65	1.59	1.59	0.28	0.28	0.35	0.35	0.00	0.00	0.07	25.00
Bulgaria	0.40	0.47	0.56	0.56	0.98	1.22	1.21	1.21	0.39	0.57	0.68	0.68	0.00	0.00	0.11	19.09
Czech Republic	0.03	0.02	0.02	0.02	2.17	2.21	2.21	2.21	0.07	0.05	0.05	0.05	0.00	0.00	0.00	0.00
China	1.02	1.20	1.20	1.20	1.45	1.55	1.58	1.58	1.48	1.86	1.90	1.90	0.00	0.00	0.04	2.15
India	2.40	2.70	2.80	2.80	0.60	0.60	0.61	0.61	1.45	1.63	1.70	1.70	0.00	0.00	0.08	4.62
Turkey	0.48	0.55	0.54	0.54	1.08	1.49	1.39	1.39	0.52	0.82	0.75	0.75	0.00	0.00	-0.07	-8.54
South Africa	0.67	0.63	0.65	0.65	1.39	1.13	1.28	1.28	0.93	0.71	0.83	0.83	0.00	0.00	0.12	16.90
Australia	0.07	0.06	0.08	0.08	0.97	0.98	1.00	1.00	0.06	0.05	0.08	0.08	0.00	0.00	0.03	48.15
Burma	0.50	0.50	0.55	0.55	0.54	0.54	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.61	0.78	0.83	0.83	1.08	1.10	1.09	1.09	0.66	0.85	0.91	0.91	0.00	0.00	0.05	6.21

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	2001/02	Prel. 2002/03	2003/04 Proj. Aug.	Sept.	2001/02	Prel. 2002/03	2003/04 Proj. Aug.	Sept.	2001/02	Prel. 2002/03	2003/04 Proj. Aug.	Sept.	From last month	MMT	Percent	MMT
	Million hectares				Metric tons per hectare				Million metric tons							
World	23.46	21.92	24.64	24.53	1.53	1.45	1.46	1.46	35.99	31.72	36.01	35.83	-0.18	-0.50	4.11	12.97
United States	0.59	0.52	0.47	0.47	1.54	1.37	1.50	1.50	0.91	0.71	0.71	0.71	0.00	0.00	0.00	0.00
Total Foreign	22.87	21.41	24.17	24.06	1.53	1.45	1.46	1.46	35.08	31.01	35.30	35.12	-0.18	-0.51	4.11	13.26
India	5.25	4.80	5.50	5.50	0.86	0.75	0.84	0.84	4.50	3.60	4.60	4.60	0.00	0.00	1.00	27.78
China	7.10	7.14	7.50	7.50	1.60	1.48	1.55	1.55	11.33	10.55	11.60	11.60	0.00	0.00	1.05	9.93
Canada	3.77	2.86	4.65	4.70	1.31	1.25	1.33	1.32	4.93	3.58	6.20	6.20	0.00	0.00	2.62	73.18
European Union	2.98	3.07	3.22	3.18	2.97	3.03	2.80	2.83	8.85	9.33	9.00	9.00	0.00	0.00	-0.33	-3.53
France	1.08	1.05	1.08	1.09	2.65	3.21	2.78	2.95	2.87	3.37	3.00	3.20	0.20	6.67	-0.17	-5.02
Germany	1.14	1.30	1.30	1.27	3.66	2.96	2.78	2.72	4.16	3.83	3.60	3.45	-0.15	-4.17	-0.38	-9.99
United Kingdom	0.45	0.43	0.51	0.51	2.57	3.40	3.24	3.24	1.16	1.47	1.65	1.65	0.00	0.00	0.18	12.40
Denmark	0.08	0.08	0.13	0.11	2.68	2.60	2.77	2.82	0.21	0.22	0.36	0.31	-0.05	-13.89	0.09	42.20
Sweden	0.05	0.07	0.06	0.06	2.36	2.37	2.33	2.33	0.11	0.16	0.14	0.14	0.00	0.00	-0.02	-11.95
Central Europe	1.10	1.08	0.85	0.83	2.37	2.10	1.60	1.55	2.61	2.26	1.36	1.28	-0.08	-5.88	-0.98	-43.44
Poland	0.44	0.44	0.40	0.40	2.40	2.28	1.75	1.75	1.06	1.00	0.70	0.70	0.00	0.00	-0.30	-29.65
Czech Rep.	0.34	0.31	0.25	0.25	2.84	2.28	1.80	1.60	0.97	0.71	0.45	0.40	-0.05	-11.11	-0.31	-43.66
Australia	1.36	1.19	1.20	1.10	1.32	0.52	1.25	1.27	1.80	0.62	1.50	1.40	-0.10	-6.67	0.78	125.44
FSU-12	0.49	0.40	0.38	0.38	0.71	0.73	0.67	0.67	0.35	0.29	0.25	0.25	0.00	0.00	-0.04	-14.38
Russia	0.21	0.15	0.15	0.15	0.67	0.79	0.86	0.86	0.14	0.12	0.13	0.13	0.00	0.00	0.01	8.70
Pakistan	0.27	0.27	0.28	0.28	0.85	0.82	0.85	0.85	0.23	0.22	0.24	0.24	0.00	0.00	0.02	9.05
Bangladesh	0.32	0.34	0.34	0.34	0.75	0.76	0.76	0.76	0.24	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Others	0.23	0.25	0.25	0.25	1.09	1.17	1.17	1.17	0.25	0.29	0.29	0.29	0.00	0.00	0.00	0.00

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production				
	Prel.	2001/02	2002/03	2003/04 Proj.	From last month		From last year		
		2001/02	2002/03	Aug.	Sept.	MMT	Percent	MMT	Percent
Million metric tons									
COPRA									
World	5.19	5.11	5.38	5.38	0.00	0.00	0.27	5.37	
Philippines	2.15	2.05	2.30	2.30	0.00	0.00	0.25	12.20	
Indonesia	1.36	1.40	1.40	1.40	0.00	0.00	0.00	0.00	
India	0.73	0.70	0.73	0.73	0.00	0.00	0.03	3.57	
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00	
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00	
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00	
Malaysia	0.01	0.01	0.01	0.01	0.00	0.00	0.00	-8.33	
Others	0.44	0.44	0.44	0.44	0.00	0.00	0.00	0.00	
PALM KERNEL									
World	7.20	7.77	8.08	8.08	0.00	0.00	0.32	4.07	
Malaysia	3.30	3.72	3.83	3.83	0.00	0.00	0.11	2.96	
Indonesia	2.64	2.79	2.93	2.93	0.00	0.00	0.14	5.02	
Nigeria	0.35	0.35	0.36	0.36	0.00	0.00	0.01	2.86	
Cote d'Ivoire	0.06	0.06	0.06	0.06	0.00	0.00	0.00	1.72	
Colombia	0.12	0.12	0.13	0.13	0.00	0.00	0.01	6.45	
Thailand	0.16	0.13	0.16	0.16	0.00	0.00	0.04	28.13	
Congo, Dem	0.05	0.05	0.05	0.05	0.00	0.00	0.00	4.17	
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00	
Others	0.49	0.50	0.51	0.51	0.00	0.00	0.01	1.81	
PALM OIL									
World	25.42	27.23	28.13	28.13	0.00	0.00	0.90	3.30	
Malaysia	11.86	13.20	13.40	13.40	0.00	0.00	0.20	1.52	
Indonesia	9.20	9.70	10.10	10.10	0.00	0.00	0.40	4.12	
Nigeria	0.76	0.77	0.78	0.78	0.00	0.00	0.01	1.30	
Cote d'Ivoire	0.26	0.28	0.28	0.28	0.00	0.00	0.00	1.45	
Colombia	0.52	0.55	0.59	0.59	0.00	0.00	0.04	7.27	
Thailand	0.78	0.64	0.82	0.82	0.00	0.00	0.18	28.13	
Congo, Dem	0.17	0.17	0.18	0.18	0.00	0.00	0.00	2.94	
Ecuador	0.30	0.32	0.34	0.34	0.00	0.00	0.02	6.25	
Others	1.57	1.61	1.65	1.65	0.00	0.00	0.04	2.55	

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		Prel.		2003/04 Proj.		From last month		From last year	
	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	2001/02	2002/03	Aug.	Sept.	MBales	Percent	MBales	Percent
	Million hectares				Kilograms per hectare				Million 480 lb. bales				MBales	Percent	MBales	Percent
World	33.90	30.53	32.98	32.96	632.32	626.80	629.63	616.76	98.46	87.90	95.38	93.36	-2.02	-2.12	5.46	6.21
United States	5.60	5.03	4.98	4.93	789.94	745.05	747.94	747.48	20.30	17.21	17.10	16.94	-0.16	-0.96	-0.27	-1.57
Total Foreign	28.31	25.50	28.00	28.02	601.16	603.48	608.59	593.74	78.16	70.69	78.27	76.42	-1.86	-2.37	5.73	8.10
Major Exporters	15.56	14.22	15.66	15.68	804.32	811.77	817.27	791.15	57.47	53.00	58.79	56.97	-1.83	-3.10	3.97	7.48
China	4.82	4.18	5.00	5.10	1,102.18	1,176.06	1,175.72	1,088.63	24.40	22.60	27.00	25.50	-1.50	-5.56	2.90	12.83
Pakistan	3.16	2.80	3.00	3.00	571.88	606.52	616.89	606.01	8.30	7.80	8.50	8.35	-0.15	-1.76	0.55	7.05
Sudan	0.15	0.18	0.25	0.25	399.17	453.60	435.45	435.45	0.28	0.38	0.50	0.50	0.00	0.00	0.13	33.33
Turkey	0.69	0.70	0.71	0.71	1,248.86	1,285.83	1,287.96	1,287.96	3.98	4.13	4.20	4.20	0.00	0.00	0.07	1.60
FSU-12	2.49	2.43	2.43	2.45	641.91	602.91	598.86	593.96	7.35	6.74	6.67	6.67	0.00	0.00	-0.07	-1.04
Uzbekistan	1.43	1.42	1.40	1.40	746.06	705.31	699.84	699.84	4.90	4.60	4.50	4.50	0.00	0.00	-0.10	-2.17
Turkmenistan	0.52	0.49	0.48	0.48	359.35	306.59	317.52	317.52	0.85	0.69	0.70	0.70	0.00	0.00	0.01	1.45
Other	0.55	0.52	0.55	0.57	635.70	602.49	587.26	566.47	1.60	1.45	1.47	1.47	0.00	0.00	0.02	1.38
Egypt	0.32	0.30	0.23	0.23	996.01	944.44	1,016.06	1,016.06	1.44	1.31	1.05	1.05	0.00	0.00	-0.26	-19.85
African Franc Zone	2.44	2.33	2.45	2.45	400.77	371.12	384.38	384.38	4.50	3.98	4.32	4.32	0.00	0.00	0.35	8.68
Southern Hemisphere	1.49	1.28	1.61	1.50	1,061.22	1,029.24	888.54	925.34	7.24	6.07	6.55	6.38	-0.18	-2.67	0.31	5.11
Argentina	0.17	0.15	0.30	0.25	395.87	426.63	399.17	413.68	0.30	0.29	0.55	0.48	-0.08	-13.64	0.19	63.79
Australia	0.42	0.23	0.20	0.20	1,658.87	1,645.05	1,415.22	1,415.22	3.20	1.70	1.30	1.30	0.00	0.00	-0.40	-23.53
Brazil	0.75	0.74	0.83	0.83	1,021.28	1,118.06	1,114.86	1,114.86	3.52	3.80	4.25	4.25	0.00	0.00	0.45	11.84
Paraguay	0.15	0.17	0.28	0.22	319.33	352.20	356.28	346.38	0.22	0.28	0.45	0.35	-0.10	-22.22	0.08	27.27
Major Importers	0.59	0.52	0.51	0.51	1,032.43	962.96	964.94	948.00	2.77	2.29	2.28	2.24	-0.04	-1.76	-0.05	-2.31
Other Foreign	12.17	10.77	11.83	11.83	320.59	311.30	316.72	316.77	17.91	15.40	17.20	17.21	0.01	0.06	1.81	11.77
India	8.73	7.60	8.50	8.50	306.76	303.67	307.38	307.38	12.30	10.60	12.00	12.00	0.00	0.00	1.40	13.21
Others	3.44	3.17	3.33	3.33	355.72	329.58	340.60	340.74	5.61	4.80	5.20	5.21	0.01	0.19	0.41	8.60

September 2003

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 22-year record of the differences between the September projection and the final estimate. Using world wheat production as an example, changes between the September projection and the final estimate have averaged 10.0 million tons (1.9% percent) and ranged from -30.7 to 13.1 million tons. The September projection has been below the final 12 times and above the final 10 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND		PROJECTION AND FINAL ESTIMATES, 1981/82 - 2001/02 1/					
REGION		Difference		Lowest	Highest	Below Final	Above Final
		Average	Average	Difference			
WHEAT		Percent		---Million metric tons---		Number of years 2/	
World		1.9	10.0	-30.7	13.1	12	10
U.S.		1.3	0.8	-1.4	2.5	7	15
Foreign		2.1	9.8	-30.9	12.0	13	9
COARSE GRAINS 3/							
World		1.6	13.2	-39.4	24.9	16	6
U.S.		3.6	8.0	-21.5	26.0	15	7
Foreign		1.6	9.7	-23.3	13.9	14	8
RICE (Milled)							
World		2.1	7.0	-24.1	3.4	18	4
U.S.		4.2	0.2	-0.5	0.5	12	9
Foreign		2.1	7.0	-24.4	3.6	18	4
SOYBEANS							
World		3.3	4.2	-11.0	4.7	15	7
U.S.		4.4	2.6	-5.5	4.6	11	11
Foreign		6.0	4.1	-10.7	4.6	13	9
COTTON		---Million 480-lb. bales---					
World		3.1	2.6	-10.9	9.5	13	9
U.S.		4.6	0.7	-1.9	2.4	11	10
Foreign		3.7	2.6	-11.2	9.8	13	9
UNITED STATES		-----Million bushels-----					
CORN		3.9	298	-846	885	15	7
SORGHUM		4.8	31	-69	81	10	11
BARLEY		3.2	12	-29	36	9	13
OATS		6.8	15	-19	44	4	17

1/ The final estimate for 1981/82-2001/02 is defined as the first November estimate following the marketing year.

2/ May not total 22 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.